

# Ways we work with CxO's:



To Maximize Opportunities & Solve Problems.

Engagement options based on a CxO's typical 3 to 4 -year timeline.

## Executive Transition & On-boarding

Focused initiative of 8 - 16 weeks. Provides successful jump-start with current state analysis, opportunity & risk analysis, and applicable recommendations.

## Strategy & Roadmap

Collaborate on strategy definition, business case and roadmap development for complex, cross-functional high-impact / high-risk programs.

## Data & Advanced Analytics

Establish and leverage Data and Advanced Analytics as a core component of CxO's strategy. Enable Chief Data Office functions to achieve sustainable results.

## Governance & Controls

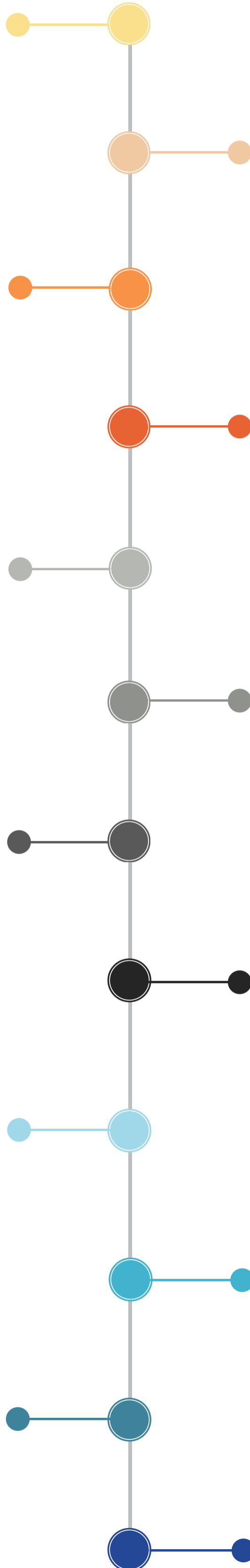
Establish governance & control framework from adequate risk appetite definition, identification, measurement, monitoring and automated safeguards.

## Business Infrastructure and Information Mgmt.

Strategy, roadmap and implementation for information repositories, reporting, analytics and modeling platforms for comprehensive performance and risk management.

## Business Mgmt.

Assist with strategy formulation, budget mgmt., financial analysis, shared services model, workforce analysis, vendor risk assessment and consolidation.



## Recovery & Transformation

Tactical support for projects & programs of high-priority or in a crisis situation, requiring urgent senior level intervention and course correction.

## Organizational Design & Talent Management

Identify, coach and mentor middle-management and high-potential candidates for Intrapreneurship roles.

## Strategic Process Improvement

Deliver transformation through process reengineering, continuous improvement, mistake proofing, low-investment / high-ROI rapid-delivery process innovation initiatives.

## Mergers & Acquisitions

Perform pre-M&A due-diligence and post-M&A integration strategy & analysis related to system, process, governance, data, analytics, product mapping, organizational & functional alignment.

## Regulatory Initiatives

Advice on global regulatory mandates in risk, compliance, and financial areas - BCBS FAS 239, CCAR, SCRA, GLBA and GDPR - with focus around process, controls, governance, data, reporting & analytics.

## Interim Executive

Help with interim executive placements for roles in data, MIS, analytics, and transformation office.

